

Mediapulse Streaming Data

Quarterly Report Q2/2022



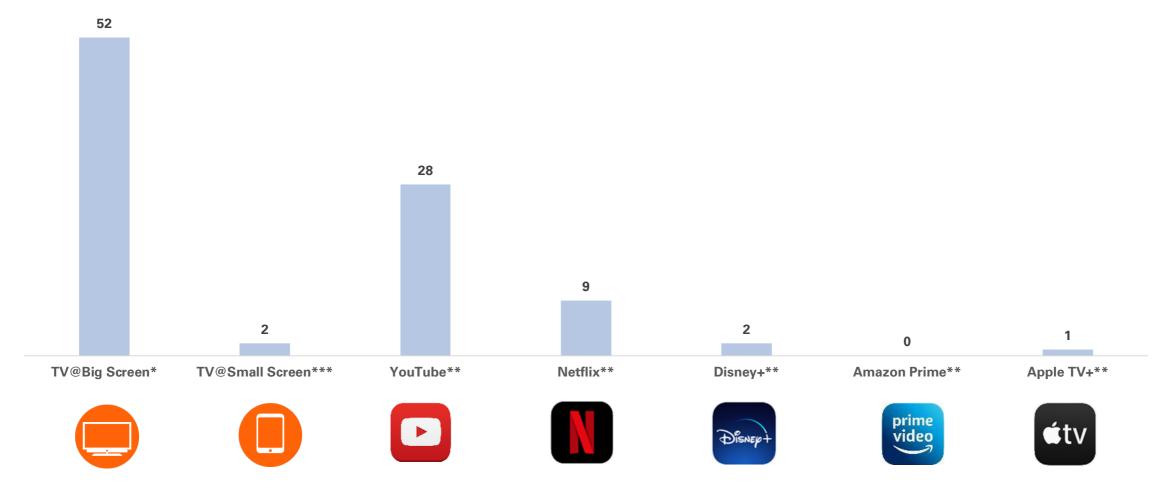
Results Mediapulse Streaming Data – Second Quarter 2022

- Daily reach Q2/22 in percent
- Daily reach per quarter in percent
- Daily reach Q2/22 by language region in percent
- Daily reach Q2/22 by age/gender in percent
- Daily reach Q2/22 by end device in percent
- Daily reach over the course of Q2/22 in percent
- Daily exposure and viewing time Q2/22 in minutes





Daily reach Q2/22 in percent

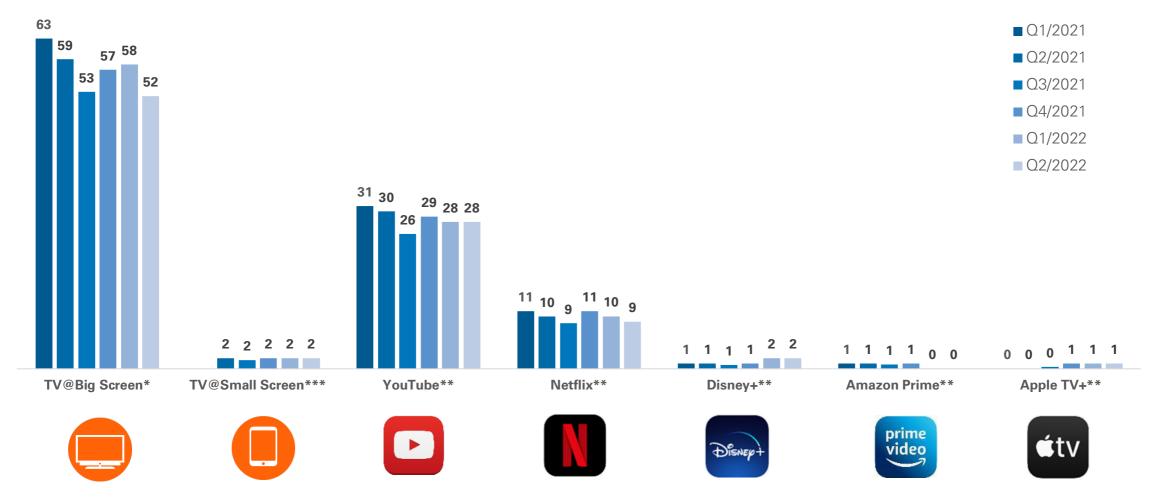






Daily reach per quarter in percent

Whole of Switzerland



*MEDIAPULSE TV DATA, 1 JANUARY 2021 – 30 JUNE 2022, PERSONS AGED 3+ (WITH GUESTS), NR %, 24 HRS, MON–SUN, ALL TV PLATFORMS, LIVE + RECORDED VIEW, CONSUMPTION AT HOME, TV SET



^{**}MEDIAPULSE STREAMING DATA, 1 JANUARY 2021 – 30 JUNE 2022, PERSONS AGED 3+, NR %, 24 HRS, MON–SUN, STREAMING PLATFORMS, CONSUMPTION AT HOME, ALL SCREENS ***MEDIAPULSE STREAMING DATA 1 MAY – 30 JUNE 2022, PERSONS AGED 3+, NR %, 24 HRS, MON–SUN, WEBTV PLATFORMS, CONSUMPTION AT HOME, SMALL SCREENS

Daily reach Q2/22 by language region in percent

Whole of Switzerland and language regions

| TV@Big Screen* | TV@Small Screen*** | YouTube** | Netflix** |
|----------------|--------------------|----------------------|---------------------------------|
| 52 | 1 | 27 | 9 |
| 52 | 2 | 29 | 9 |
| 62 | 3 | 30 | 13 |
| 52 | 2 | 28 | 9 |
| | | | |
| | 52 52 62 | 52 1 52 2 62 3 | 52 1 27 52 2 29 62 3 30 52 2 28 |

^{*}MEDIAPULSE TV DATA, 1 APRIL – 30 JUNE 2022, PERSONS AGED 3+ (WITH GUESTS), NR %, 24 HRS, MON–SUN, ALL TV PLATFORMS, LIVE + RECORDED VIEW, CONSUMPTION AT HOME, TV SET

**MEDIAPULSE STREAMING DATA, 1 APRIL – 30 JUNE 2022, PERSONS AGED 3+, NR %, 24 HRS, MON–SUN, STREAMING PLATFORMS, CONSUMPTION AT HOME, ALL SCREENS

*** MEDIAPULSE STREAMING DATA 1 APRIL – 30 JUNE 2022, PERSONS AGED 3+, NR %, 24 HRS, MON–SUN, WEBTV PLATFORMS, CONSUMPTION AT HOME, SMALL SCREENS



Daily reach Q2/22 by age/gender in percent

| | | TV@Big Screen* | YouTube** | Netflix** |
|------------|-------------|----------------|-----------|-----------|
| Age groups | 3–14 years | 33 | 25 | 11 |
| | 15–29 years | 20 | 31 | 14 |
| | 30–39 years | 45 | 32 | 13 |
| | 40–49 years | 54 | 35 | 12 |
| | 50–59 years | 68 | 28 | 8 |
| | 60+ years | 77 | 21 | 3 |
| Gender | Female | 53 | 26 | 10 |
| | Male | 52 | 29 | 8 |
| | | | | |



Daily reach Q2/22 by end device in percent

| | | YouTube* | Netflix* | TV |
|--------|-------------|----------|----------|-------|
| Device | TV Set | 3 | 6 | 52 ** |
| | Smartphone | 18 | 2 | 1 *** |
| | PC / Tablet | 11 | 2 | 1 *** |





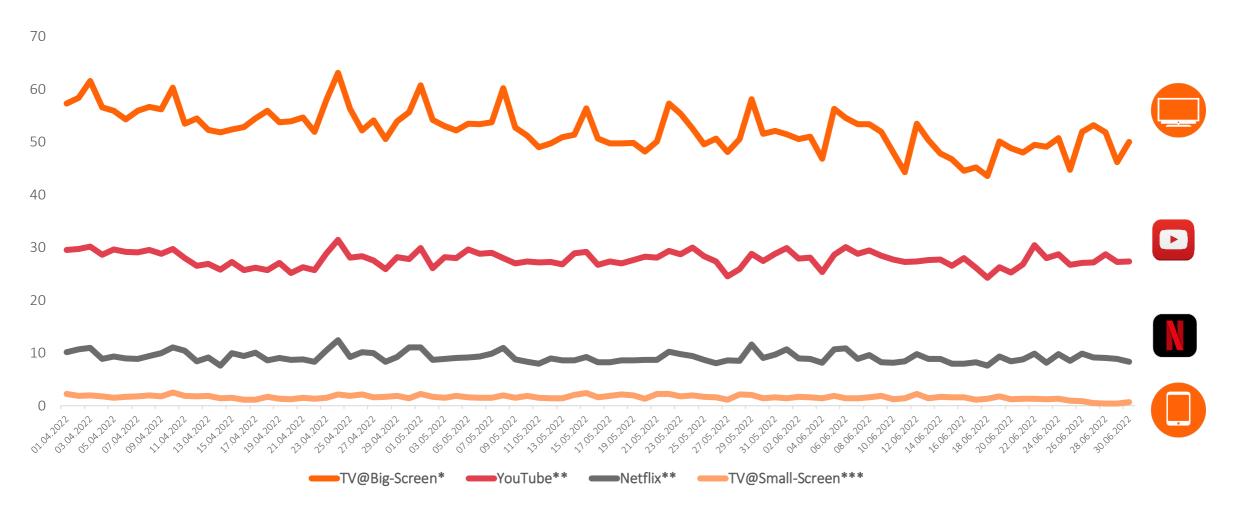




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Daily reach over the course of Q2/22 in percent



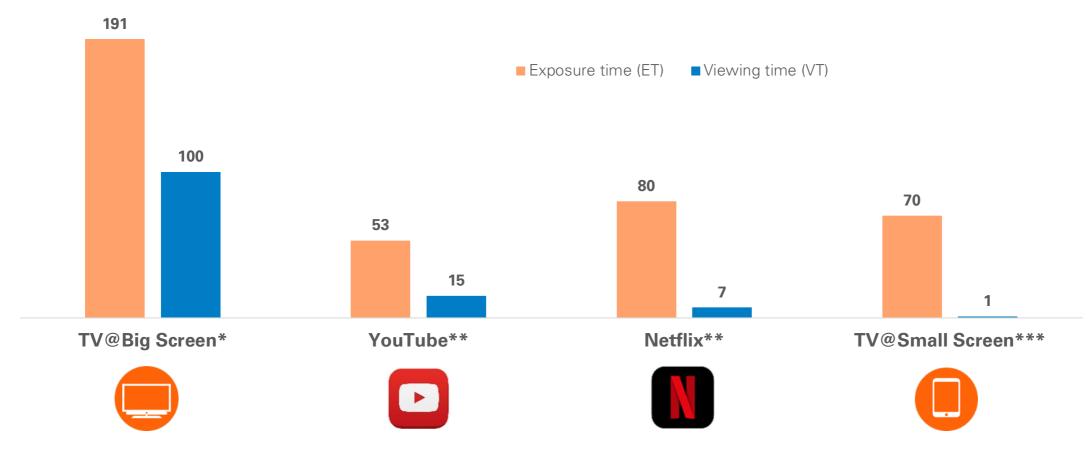
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**MEDIAPULSE STREAMING DATA, 1 APRIL – 30 JUNE 2022, PERSONS AGED 3+, NR %, 24 HRS, MON–SUN, STREAMING PLATFORMS, CONSUMPTION AT HOME, ALL SCREENS





Daily exposure and viewing time Q2/22 in minutes



^{*}MEDIAPULSE TV DATA, 1 APRIL – 30 JUNE 2022, PERSONS 3+ (WITH GUESTS), ET, VT, 24 HRS, MON–SUN, ALL TV PLATFORMS, LIVE + RECORDED VIEW, CONSUMPTION AT HOME, TV SET

**MEDIAPULSE STREAMING DATA, 1 APRIL – 30 JUNE 2022, PERSONS AGED 3+, ET, VT, 24 HRS, MON–SUN, STREAMING PLATFORMS, CONSUMPTION AT HOME, ALL SCREENS

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Mediapulse Streaming Data Factsheet

- Introduction/Method
- Overview of the designated broadcast categories
- Overview of the reported performance data





Mediapulse Streaming Data

Introduction

- Context
 - o Part of the ongoing general development of the TV research performed by Kantar Switzerland on behalf of Mediapulse
- Scope
 - Consumption of non-TV video offerings at home
 - Evaluation within the TV universe (representative of people aged 3+ in private households with at least one TV set)
- Objectives
 - To quantify the distribution and consumption of relevant video and streaming platforms
 - To compare this data with the corresponding key figures for TV consumption (by target group characteristics age, gender and end device)



Mediapulse Streaming Data

Method

- Aligned to the current framework conditions of Mediapulse TV Research for the purpose of direct comparability.
- Firstly, the figures refer to the TV universe, i.e. they are representative of persons aged three or over in private households with at least one operational TV set. This is true for over 90 percent of all Swiss households.
- Secondly, existing TV research only captures television consumption within the home. This at-home focus was also adopted in the following for the reported consumption data of the non-TV offerings, i.e. their consumption outside the home is not considered.
- Third, current research registers TV consumption on conventional television sets only. This restriction is also maintained in the following figures on TV consumption. The figures for non-TV offerings, on the other hand, include consumption on all screens, i.e. both via the TV set and via PC, laptop, tablet or smartphone.



Overview of the designated broadcast categories

TV and Non-TV Offerings / Big Screen and Small Screen

| Categories | Description | Devices | Level | Period |
|-----------------|---|---|----------|------------------------------|
| TV@Big Screen | Linear and time-shifted consumption of TV channels on TV sets via IPTV, cable, satellite, OTT | TV sets | Offering | 1 January 21 – 30 June 22 |
| TV@Small Screen | Linear and time-shifted consumption of TV channels via blue TV Air, UPC, Quickline, Teleboy, Wilmaa and Zattoo on PC (desktop, laptop), tablet and smartphone | Small-screen devices / Mobile devices | Platform | 1 May 21 – 30 June 22 |
| YouTube | | | | |
| Netflix | | All Screens | Platform | 1. January 21 – |
| Disney+ | Consumption of the platforms on TV set, PC (desktop, laptop), tablet and smartphone | | | , |
| Amazon Prime | iaptop), tablet and ornartphone | | | 30 June 22 |
| Apple TV+ | | | | |



Overview of the reported performance data

User and consumption information

| Performance data | Description | Figures in |
|-------------------------|--|------------|
| Daily or Net Reach (NR) | Percentage of people within a target group who have consumed an offering at least once per day | Percent |
| Exposure time (ET) | Average daily consumption time of all consumers of an offering on that day | Minutes |
| Viewing time (VT) | Average daily consumption time of all persons in the given universe | Minutes |



Mediapulse Streaming Data

Further information

General information

www.mediapulse.ch

More publications

- From Q1/2021 as a Quarterly Report and presentation of results
- From Q1/2022 as a <u>presentation of results</u>

More about the method

- First Quarterly Report "Mediapulse Streaming Data"
- Factsheet on the expansion of "Mediapulse TV Research"

Any questions?

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